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Attorneys for Defendants

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

GARY W. WYATT and DOV FRISHBERG,

Plaintiffs,

v.

PRICEWATERHOUSECOOPERS LLP,  
RETIREMENT PLAN FOR EMPLOYEES OF  
PRICEWATERHOUSECOOPERS LLP, and  
RETIREMENT BENEFIT ACCUMULATION  
PLAN FOR EMPLOYEES OF  
PRICEWATERHOUSECOOPERS LLP,

Defendants.

**CIVIL ACT. NO. 07-CV-07249-HB**

**JUDGE HAROLD BAER**

**DISCLOSURE STATEMENT OF  
PRICEWATERHOUSECOOPERS  
LLP**

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, the undersigned counsel for PricewaterhouseCoopers LLP certifies that PricewaterhouseCoopers LLP is a limited liability partnership with no publicly-held interests or parent corporation.

Dated: September 21, 2007

Respectfully submitted,

O'MELVENY & MYERS LLP

s/Robert M. Stern

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